

Retailtranche: EUR R01

ERSTE BOND DANUBIA

Bond funds

Bond fund with a focus on Central and Eastern Europe

Investment Policy

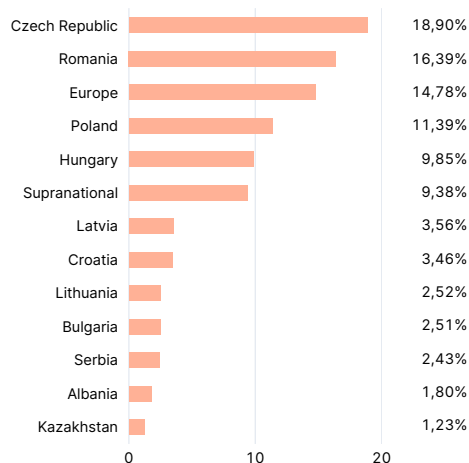
ERSTE BOND DANUBIA mainly invests in government bonds from Eastern-, Southeastern Europe, the former Soviet Union and Turkey. In addition to bonds in local currency, issues are held in hard currency (EUR, USD hedged in EUR). Depending on the market situation, local currencies are temporarily hedged against the euro.

Please note that investing in securities also involves risks besides the opportunities described.

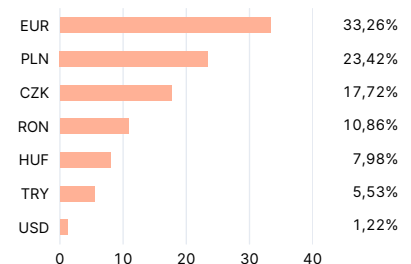
The fund employs an active investment policy. The assets are selected on a discretionary basis. The fund is oriented towards a benchmark (for licensing reasons, the specific naming of the index used is made in the prospectus (12.) or KID "Ziele"). The composition and performance of the fund can deviate substantially or entirely in a positive or negative direction from that of the benchmark over the short term or long term. The discretionary power of the Management Company is not limited.

Portfolio Allocation

Bonds - Countries of risk



Currencies



Past performance is not a reliable indicator of the future performance of a fund.

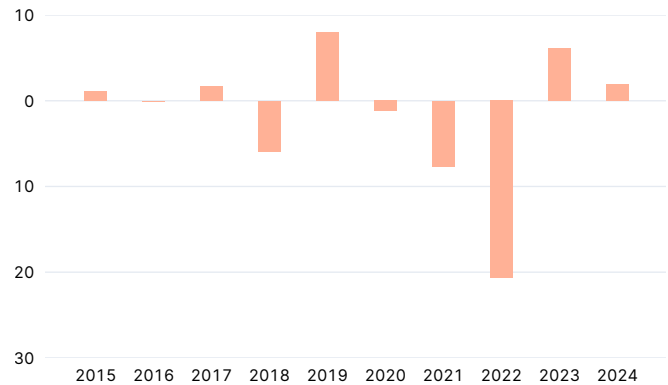
Performance



Adjusted calculated value (basis 100) between 02.03.2015 to 28.02.2025

	Year to date	1 year	3 years	5 years	10 years	Since launch
Fund/Tranche	2,2%	5,1%	-1,6% p.a.	-4,4% p.a.	-2,1% p.a.	2,2% p.a.
Benchmark	2,4%	-	-	-	-	-

Yearly performance



	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Fund/Tranche	1,1%	-0,1%	1,7%	-5,9%	8,0%	-1,2%	-7,7%	-20,7%	6,1%	1,9%

The performance is calculated in accordance with the OeKB method. The management fee as well as any performance-related remuneration is already included. The issue premium which might be applicable on purchase and as well as any individual transaction specific costs or ongoing costs that reduce earnings (e.g. account- and deposit fees) have not been taken into account in this presentation.

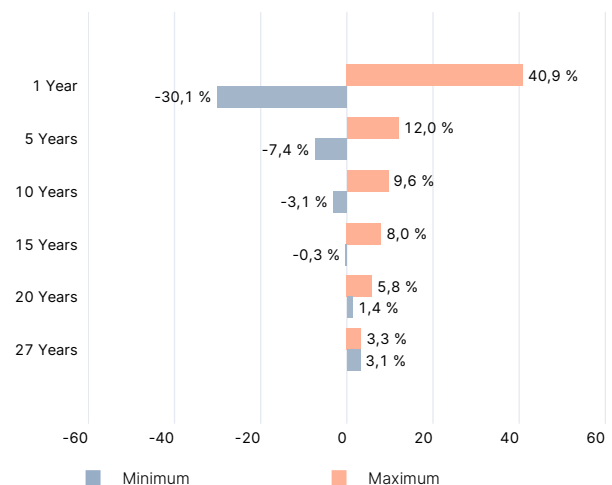
Statistic key figures (3 years)

Volatility	10,86%
Maximum Drawdown	-10,67%
Share of positive months	58,33%

Fund key figures (fixed income funds)

Average Yield	5,48%
Modified Duration	4,57%
Duration	4,81 year(s)
Average Coupon	3,27%
Average Rating	BBB+

Min / Max performance annualized without benchmark



Risk indicator according to PRIIPs KID (SRI)¹

1	2	3	4	5	6	7
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Recommended holding period in years

1	2	3	4	5	6	7	8	9	10	>
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¹ KID: Key Information Document, SRI = Summary Risk Indicator

Share classes

Share certificate type	Frequency of dividend distribution	ISIN	Currency	Unit price
Accumulating share (VT) -		AT0000673199	EUR	141,1100

Fund key facts



Net asset value	EUR 59,87 Mio.
Day of first issue	01.07.1997
Fund financial year	01.06. to 31.05.
Dividend date	01.09.
Purchase Fee up to	3,50%
Redemption fee	0,00%
Management Fee up to ²	0,72% p.a.
Performance Fee	-
Issue and redemption	daily
Buy-/Selling day (order days)	daily
Custodian bank	Erste Group Bank AG
Investment company	Erste Asset Management GmbH
Contact	contact@erste-am.com

² According to mandatory publication

Sustainability



Sustainable according to SFDR	No
Consideration of environmentally sustainable economic activities according to taxonomy regulation	No
Consideration of Principal Adverse Impacts (PAI criteria)	No

Advantages for the investor

- ✓ Investment in lucrative bonds of Central- and Eastern Europe.
- ✓ Broad diversification in issuances of selected countries, currencies and sectors.
- ✓ Foreign currency gains are possible.
- ✓ Gains are possible when interest rates fall.

Risks to be considered

- ⚠ Rising interest rates can lead to price declines.
- ⚠ Due to the investment in foreign currencies, the net asset value of the fund can be negatively impacted by currency fluctuations.
- ⚠ The addition of bonds with average or low credit ratings can lead to increased risk.
- ⚠ Deterioration in credit ratings can lead to price declines.
- ⚠ Capital loss is possible.
- ⚠ Risks that may be significant for the fund are in particular: credit and counterparty risk, liquidity risk, custody risk, derivative risk and operational risk. Comprehensive information on the risks of the fund can be found in the prospectus or the information for investors pursuant to § 21 AIFMG, section II, "Risk information".

Risk notes according to 2011 Austrian Investment Fund Act

In accordance with the fund provisions approved by the Austrian Financial Market Authority (FMA), ERSTE BOND DANUBIA intends to invest more than 35% of its assets in securities and/or money market instruments of public issuers. A detailed list of these issuers can be found in the prospectus, para. II, point 12.

This document is an advertisement. Please refer to the prospectus of the UCITS or to the Information for Investors pursuant to Art 21 AIFMG of the alternative investment fund and the Key Information Document before making any final investment decisions. Unless indicated otherwise, source: Erste Asset Management GmbH. Our languages of communication are German and English.

The prospectus for UCITS (including any amendments) is published in accordance with the provisions of the InvFG 2011 in the currently amended version. Information for Investors pursuant to Art § 21 AIFMG is prepared for the alternative investment funds (AIF) administered by Erste Asset Management GmbH pursuant to the provisions of the AIFMG in connection with the InvFG 2011. The fund prospectus, Information for Investors pursuant to Art § 21 AIFMG, and the Key Information Document can be viewed in their latest versions at the web site www.erste-am.com within the section mandatory publications or obtained in their latest versions free of charge from the domicile of the management company and the domicile of the custodian bank. The exact date of the most recent publication of the fund prospectus, the languages in which the Key Information Document is available, and any additional locations where the documents can be obtained can be viewed on the web site www.erste-am.com. A summary of investor rights is available in German and English on the website www.erste-am.com/investor-rights as well as at the domicile of the management company.

The management company can decide to revoke the arrangements it has made for the distribution of unit certificates abroad, taking into account the regulatory requirements.

Detailed information on the risks potentially associated with the investment can be found in the fund prospectus or Information

for investors pursuant to Art§ 21 AIFMG of the respective fund. If the fund currency is a currency other than the investor's home currency, changes in the corresponding exchange rate may have a positive or negative impact on the value of his investment and the amount of the costs incurred in the fund - converted into his home currency.

Our analyses and conclusions are general in nature and do not take into account the individual needs of our investors in terms of earnings, taxation, and risk appetite. Past performance is not a reliable indicator of the future performance of a fund.

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