

FACTSHEET

VALOUR SOLANA

as of 16th September 2021

INTRODUCTION

Valour Solana (SOL) is an exchange-traded product which makes investment in SOL simple, secure and cost-effective.

The product provides exposure to SOL, the native cryptocurrency in Solana's ecosystem. Solana is a decentralised blockchain and the fastest blockchain in the world with more than 400 projects spanning DeFi, NTFs, Web3 and more.

The product is a structured investment under Swedish law and traded on the Nordic Growth Market (NGM) Exchange as the primary marketplace.

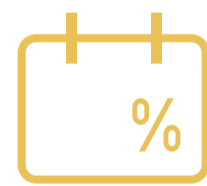
CALCULATING THE PRICE OF VALOUR SOLANA (SOL)



We calculate the arithmetic mean price from four major exchanges¹



Using market rates, we convert the dollar value of SOL (SOL/USD) into the product currency (SEK)



We deduct an annual management fee daily on a pro rata basis



We apply the multiplier 0.1 to set the price of one certificate, making it an affordable unit price

¹ The reference price is set using the average price of the underlying (SOL/USD) from the four most liquid exchanges. The exchanges used may vary depending on their trading volumes.

KEY FACTS

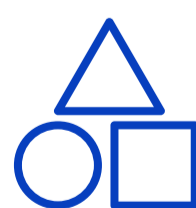
Name	VALOUR SOLANA (SOL)
Issuer	Valour Inc.
ISIN	CH1114178762
NGM Ticker	VALOUR SOLANA SEK
Type	Certificate
Issue Date	2021-09-10
Underlying	SOL
Leverage	1:1
Minimum Investment	1 Certificate
Annual fee	1.9%
Expiry Date	Open-ended
Market Maker	Mangold Fondkommission AB
Exchange	NGM Stockholm
Prospectus Approved by	Swedish FSA
Issuer CSD	SIX SIS AG
Investor CSD	Euroclear Sweden AB
Instrument Currency	SEK (Swedish krona)

WHY VALOUR SOLANA (SOL)



LOW FEES

The most competitive management fees in the market.



SIMPLE AND RELIABLE

Invest in Solana in a similar way to ETFs and shares.



SECURE

Traded on regulated exchanges and 100% hedged at all times.



TRANSPARENT

Clear, consistent link between price of SOL and the Solana ETP.

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