

# BNY Mellon U.S. Dollar Liquidity Fund

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 BNY Mellon Investments Switzerland GmbH is a financial services provider in Switzerland and is required to categorise clients, excluding financial intermediaries, in accordance with the Financial Services Act (FinSA). For the purposes of this communication, we have categorised you as a professional client. Professional clients are entitled to provide notification in writing if they wish to be re-categorised.

## Participant Share Class

The Fund is a Low volatility Net Asset value short-term Money Market Fund

As at 28 February 2022

## INVESTMENT MANAGER

Dreyfus Cash Investment Strategies (Dreyfus CIS), a division of BNY Mellon Investment Adviser, Inc., delivers comprehensive cash solutions to meet the needs of institutional investors. Our consolidated credit research, investment management, and client service functions combined with Dreyfus CIS' historic strengths and pioneering work in money market funds allow us to offer US Dollar denominated money market funds in all asset classes. As a result of its depth of product offerings, emphasis on proprietary research, Dreyfus Cash Investment Strategies is positioned as one of the industry's premier sources of institutional cash management investment products.

## GENERAL INFORMATION

Investment style	Money Market
Active or passive	Active
Base currency	USD
Fund domicile	Dublin
Fund type	UCITS
Fund launch date	01 Nov 1998
Net assets (millions USD)	7,221.85
No. of holdings	50
Currencies available	USD
Fund manager	Bernard Kiernan Jr/ Jim O'Connor

## PARTICIPANT SHARE CLASS DETAILS

Inception date	01 Dec 1998
Min. initial investment	\$ 1,000,000
Annual mgmt charge	0.60%
Ongoing charge	0.11%
ISIN	IE0004514711
Bloomberg	DRECPFA ID
CUSIP	G1206E201

Costs incurred when purchasing, holding, converting or selling any investment, will impact returns. Costs may increase or decrease as a result of currency and exchange rate fluctuations.

## NET ASSET VALUE

Participant Shares	1.00
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## DEALING

Valuation point: 5pm EST

## DIVIDEND POLICY

Declared daily  
 Paid monthly  
 \*\*S&P rates specific issues on a scale from A-1 to D. S&P believes that, with an A-1 rating, the obligor's capacity to meet its financial commitment on the obligation is strong. Within the A-1 category it can be designated with a plus sign (+). This indicates that the issuer's commitment to meet its obligation is very strong.

## PERFORMANCE DISCLOSURE

Past performance is not a guide to future performance. The value of investments can fall. Investors may not get back the amount invested. Income from investments may vary and is not guaranteed. Please refer to the prospectus and the KIID before making any investment decisions. Documents are available in English and an official language of the jurisdictions in which the Fund is registered for public sale. Go to [www.bnymellonim.com](http://www.bnymellonim.com).

For a full list of risks applicable to this fund, please refer to the Prospectus or other offering documents.

## INVESTMENT OBJECTIVE

To provide investors with as high a level of current income in U.S. Dollar terms as is consistent with the preservation of capital in U.S. Dollar terms and the maintenance of liquidity.

## PERFORMANCE BENCHMARK

The Fund is actively managed and is not managed with reference to a benchmark.

## PERFORMANCE (%)

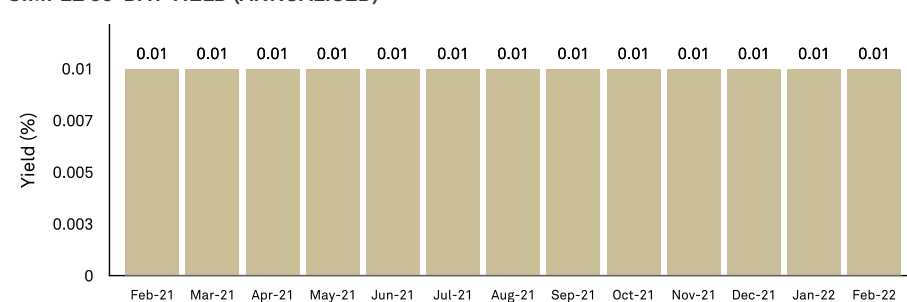
	1 month	3 months	YTD	1 year	2 years ann.	3 years ann.	5 years ann.
Fund	0.00	0.00	0.00	0.01	0.05	0.57	0.80

## CALENDAR PERFORMANCE (%)

	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021
Fund	0.00	0.00	0.00	0.00	0.07	0.61	1.44	1.74	0.29	0.01

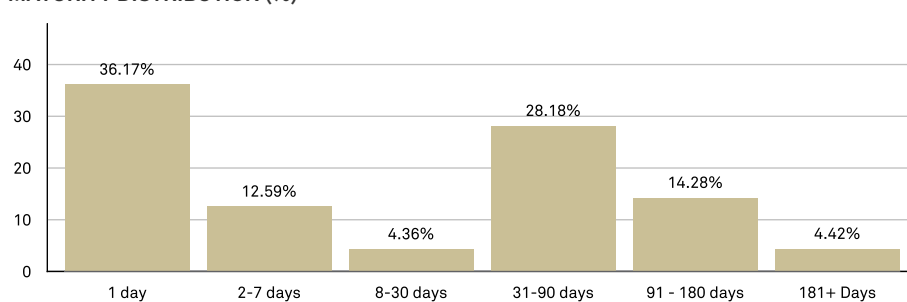
Source for fund performance is Lipper IM. Total Return, No Initial Charge, Net Annual Charges, Gross Income, in USD  
 Returns may increase or decrease as a result of currency fluctuations.

## SIMPLE 30-DAY YIELD (ANNUALISED)



30 Day Simple Yield is the annualised net yield which assumes that income earned over the last thirty days is not reinvested in the fund (excludes capital gains).

## MATURITY DISTRIBUTION (%)



Ratings	Key statistics
Standard & Poor's Fund Research	AAAm
Moody's	Aaa-mf
Fitch	AAAmmf
	30 day yield (%)*
	0.01
	Actual Weighted Average Days To Maturity
	30
	Weighted Average Life To Maturity (Days)
	49

\*30 Day Simple Yield is the annualised net yield which assumes that income earned over the last 30 days is not reinvested in the fund (excludes capital gains).

Portfolio composition (%)	Portfolio Credit Quality (%)**
Time Deposits	40.93
Commercial Paper	31.41
Floating Rate Certificates of Deposit	10.51
Interest Bearing Commercial Paper	9.05
Fixed Rate Certificates of Deposit	7.15
Treasury Bills	0.95
	A-1+
	80.27
	A-1
	19.73

Source: BNY Mellon Fund Services (Ireland) Limited. Portfolio holdings are subject to change at any time without notice, are for information purposes only and should not be construed as investment recommendations.

## INVESTMENT APPROACH

The BNY Mellon U.S. Dollar Liquidity Fund will invest in securities issued or guaranteed, as to principal and interest, by the U.S. Government or its agencies or instrumentalities; certificates of deposit; bankers acceptances and other short-term obligations issued by domestic banks, foreign subsidiaries or foreign branches of domestic banks, and domestic and foreign branches of foreign banks and thrift institutions; asset-backed securities; and high quality domestic and foreign commercial paper and other short-term corporate obligations, such as corporate debt securities, corporate bonds, debentures and notes, including those with floating or variable rates of interest. The BNY Mellon U.S. Dollar Liquidity Fund reserves the right to invest in other money market instruments similar to those listed above and which are transferable securities. The BNY Mellon U.S. Dollar Liquidity Fund may hold ancillary liquid assets including, but not limited to, time deposits and demand deposits, within the conditions and limits laid down by the Central Bank of Ireland.

The BNY Mellon U.S. Dollar Liquidity has derogation from the Central Bank to invest more than 5% and up to 100% in securities issued and guaranteed by the U.S. Government.

## IMPORTANT INFORMATION

**For Professional Clients only. Investment Managers are appointed by BNY Mellon Investment Management EMEA Limited (BNYMIM EMEA), BNY Mellon Fund Managers Limited (BNYMFM), BNY Mellon Fund Management (Luxembourg) S.A. (BNY MFML) or affiliated fund operating companies to undertake portfolio management activities in relation to contracts for products and services entered into by clients with BNYMIM EMEA, BNY MFML or the BNY Mellon funds.** Portfolio holdings are subject to change, for information only and are not investment recommendations. Calls may be recorded. For more information visit our Privacy Policy [www.bnymellonim.com](http://www.bnymellonim.com). BNY Mellon is the corporate brand of The Bank of New York Mellon Corporation and its subsidiaries.

The Fund is a sub-fund of BNY Mellon Liquidity Funds, plc an open-ended investment company with variable capital (ICVC) with segregated liability between sub funds. Incorporated with limited liability under the laws of Ireland. It is authorised by the Central Bank of Ireland as a UCITS Fund. The Management Company is BNY Mellon Fund Management (Luxembourg) S.A. (BNY MFML), regulated by the Commission de Surveillance du Secteur Financier (CSSF). Registered address: 2-4 Rue Eugène Ruppert L-2453 Luxembourg. Information on investor rights including the complaints handling policy and investor redress mechanisms is available at [www.bnymellonim.com](http://www.bnymellonim.com). The Manager may terminate the arrangements made for the marketing of one or more sub-funds of BNYMLF in one or more EU Member States and shareholders will receive prior notification in this event. An investment in a money market fund is not a guaranteed investment; it is different to an investment in deposits as the principal invested is capable of fluctuation. The Fund does not rely on external support for guaranteeing its ability to sell its assets and/or meet redemptions (liquidity) or stabilising the fund's price per unit/share (Net Asset Value). There is a risk of loss of the principal invested, which is borne by the investor.

In **France**, the KIID, Prospectus, articles and latest annual report are freely available upon request to the centralising agent: BNP Paribas Securities Services, 3 rue d'Antin, 75002 Paris, tél: 00 33 1 42 98 10 00. In **Germany**, the prospectus is available from BNY Mellon Fund Management (Luxembourg) S.A. (BNY MFML), German branch, MesseTurm Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main, Germany. In **Spain**, BNY Mellon Liquidity Funds is registered with the CNMV, Registration No. 748. Issued in **UK**, by BNYMIM EMEA Limited, BNY Mellon Centre, 160 Queen Victoria Street, London EC4V 4LA. Registered in England No. 1118580. Authorised and regulated by the Financial Conduct Authority. Issued in **France, Germany, Ireland and Spain** by BNY Mellon Fund Management (Luxembourg) S.A. (BNY MFML), a public limited company (société anonyme) incorporated and existing under Luxembourg law under registration number B28166 and having its registered address at 2-4 Rue Eugène Ruppert L-2453 Luxembourg. BNY MFML is regulated by the Commission de Surveillance du Secteur Financier (CSSF).

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