

Global X S&P 500 Annual Buffer UCITS ETF (SPAB)

USD Accumulating Share Class
As of 31 Jan 2024



KEY FEATURES

All information below correct as of 31 January 2024



Manage Risk

By employing a defined outcome strategy, the Fund aims to protect against the first 15% of losses on the S&P 500 from the purchase of a put spread annually.



Growth Potential

The Fund enables investors to participate in the growth of the S&P 500, up to a cap.



Potential Risk Reduction

Through its defined outcome strategy, the Fund increases the potential to reduce systematic risk and equity volatility within a strategic allocation.

Capital at Risk. All financial investments involve an element of risk. Therefore, the value of your investment and the income from it will vary and your initial investment amount cannot be guaranteed.

FUND DETAILS

Inception Date	07 November 2023
Underlying Index	CBOE S&P 500 Annual 15% Buffer Protect Index
Number of Holdings	31
Assets Under Management	\$1,274,903
Total Expense Ratio	0.50%
Ongoing Charges ¹	0.50%
Swap Fee	-0.07%
Management Style	Synthetic – Passively Managed
Domicile	Ireland
Registered Countries	Austria, Denmark, Finland, Germany, Ireland, Italy, Luxembourg, Netherlands, Norway, Spain, Sweden, Switzerland, United Kingdom

TRADING DETAILS

Primary Ticker	SPAB
Primary ISIN	IE0009BM62P2
Index Ticker	SPBFA

REGULATORY

UCITS Compliant	Yes
ISA Eligibility	Yes
SIPP Available	Yes
UK Reporting Status	Yes

PERFORMANCE (%)

	Fund	Index	Relative
Last 12 Months	-	-	-

Returns not available as there is less than 12 months of performance history.

TOP 10 REFERENCE CONSTITUENTS *Holdings Subject to Change*

Microsoft Corp	7.30%	Alphabet Inc Cl A	2.00%
Apple Inc	6.60%	Alphabet Inc Cl C	1.70%
Nvidia Corp	3.80%	Berkshire Hathaway Inc Cl B	1.70%
Amazon.Com Inc	3.50%	Eli Lilly + Co	1.30%
Meta Platforms Inc Class A	2.10%	Tesla Inc	1.30%

OPTIONS CONTRACT DETAIL *As of 31 Dec 2023*

New Written Call Strike	New Purchased Put Strike	New Written Put Strike
5314.686	4772.17	4056.3445



EXPANDED TRADING INFORMATION

USD Accumulating (ISIN: IE0009BM62P2)

EXCHANGE	TRADING CURRENCY	TICKER	LISTING DATE	SEDOL
London Stock Exchange	USD	SPAB LN	09 Nov 2023	BP6KFX6
London Stock Exchange	GBP	SABP LN	09 Nov 2023	BP6KFY7
Deutsche Börse Xetra	EUR	5PAB GY	09 Nov 2023	BP6KFZ8
Borsa Italiana	EUR	SPAB IM	21 Nov 2023	BP6KG11
SIX Swiss Exchange	CHF	SPAB SW	28 Nov 2023	BP6KG00

DEFINITIONS

Cboe S&P 500 15% WHT Annual 15% Buffer Protect Index

The Cboe S&P 500 15% WHT Annual 15% Buffer Protect Index ("SPBFA Index") with ticker symbol 'SPBFA' is designed to track the performance of a "long" exposure to the S&P 500 Index and a long S&P 500 Index (SPX) put spread vs. short call expiring quarterly on the last business day of December. The Index aims to provide protection against up to a 15% decline in the S&P 500 Index while providing participation up to a capped level.

A Prospectus and Key Investor Information Document (KIID) for this scheme is available in English at globalxetfs.eu/funds/SPAB

¹Ongoing Charges is a measure of the total costs associated with managing and operating an investment fund. These costs consist primarily of management fees and other expenses such as trustee, custody, transaction and registration fees, and other operating expenses. The total cost for the fund is divided by the fund's total assets and expressed as a percentage.

The Global X UCITS ETFs are regulated by the Central Bank of Ireland.

This is a marketing communication.

Please refer to the relevant prospectus, supplement, and the Key Information Document ("KID") of the relevant UCITS ETFs before making any final investment decisions.

Investors should also refer to the section entitled "Risk Factors" in the relevant prospectus of the UCITS ETFs in advance of any investment decision for information on the risks associated with an investment in the UCITS ETFs, and for details on portfolio transparency. The relevant prospectus and KID for the UCITS ETFs are available in English at www.globalxetfs.eu/funds.

Investment in the UCITS ETFs concern the purchase of shares in the UCITS ETFs and not in a given underlying asset such as a building or shares of a company, as these are only the underlying assets that may be owned by the UCITS ETFs.

A UCITS ETF's shares purchased on the secondary market cannot usually be sold directly back to a UCITS ETF. Investors must buy and sell shares on a secondary market with the assistance of an intermediary (e.g. a stockbroker) and may incur fees for doing so. In addition, investors may pay more than the current net asset value when buying shares and may receive less than the current net asset value when selling them. Changes in exchange rates may have an adverse effect on the value price or income of the UCITS ETF.

Past performance of a UCITS ETF does not predict future returns. Future performance is subject to taxation which depends on the personal situation of each investor, and which may change in the future. Neither past experience nor the current situation are necessarily accurate guides to the future growth in value or rate of return of a UCITS ETF.

Investment may be subject to sudden and large falls in value, and, if it is the case, the investor could lose the total value of the initial investment. Income may fluctuate in accordance with market conditions and taxation arrangements. The difference at any one time between the sale and repurchase price of a share in the UCITS ETF means that the investment should be viewed as medium term to long term.

Any investment in a UCITS ETF may lead to a financial loss. The value of an investment can reduce as well as increase and, therefore, the return on the investment will be variable.

Global X ETFs ICAV is an open-ended Irish collective asset management vehicle issuing under the terms of its prospectus and relevant supplements as approved by the Central Bank of Ireland and is the issuer of certain of the ETFs where stated.

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Information for Investors in Switzerland

This is an advertising document. The state of the origin of the fund is Ireland. In Switzerland, the representative is 1741 Fund Solutions AG, Burggraben 16, CH-9000 St.Gallen. The paying agent is Tellco AG, Bahnhofstrasse 4, 6430 Schwyz.

The prospectus, the key information documents, the articles of association as well as the annual and semi-annual reports may be obtained free of charge from the representative.

Past performance is no indication of current or future performance. The performance data do not take account of the commissions and costs incurred on the issue and redemption of units..